



Monthly Budget Worksheet

First / Last Name _____

Email Address _____

Phone Number _____

<u>MONTHLY INCOME</u>	<u>GROSS</u>	<u>W 2/1099</u>	<u>NET</u>	<u>WEEKLY</u>	<u>BI-WEEKLY</u>
Primary Income					
Primary Second Income					
SPOUSE Income					
SPOUSE Second Income					
Incoming Child Support					
Total Income					

<u>PRIMARY HOME EXPENSES</u>	<u>Amount</u>	<u>PITI</u>	<u>APR</u>	<u>Pmts Left</u>	<u>Balance</u>
Primary 1st Mortgage					
Primary 2nd Mortgage					
Primary Taxes					
Primary Insurance					
Primary Maint. / Repairs					
Association Fees					
Primary Total					Balance Total

<u>SECOND HOME EXPENSES</u>	<u>Amount</u>	<u>PITI</u>	<u>APR</u>	<u>Pmts Left</u>	<u>Balance</u>
Secondary 1st Mortgage					
Secondary 2nd Mortgage					
Secondary Taxes					
Secondary Insurance					
Secondary Maint. / Repairs					
Association Fees					
Rent					
Secondary Total					Balance Total

Home(s) Total



Budget Worksheet

HOUSEHOLD EXPENSES	Amount
Groceries	
Cable / Internet / Phone	
Internet	
Home Heat / Electricity	
Electricity	
Water	
Phone	
Cell Phone	
Home Security	
House Cleaning	
Trash Removal	
Other	
Other	
TOTAL	

SAVINGS PLAN	Amount
Appliances	
Car Replacement	
Emergency Fund	
Holiday Gifts	
Inside / Outside Home	
401k	
Pension	
TOTAL	

UNSECURED DEBT	Amount	Current	APR %	Cash Adv%	Balance
UNSECURED DEBT TOTAL					

